

**IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF ALLEGHENY
HEALTH, EDUCATION & RESEARCH
FOUNDATION,

Plaintiff,

v.

PRICEWATERHOUSECOOPERS LLP,

Defendant.

Civil Action No. 00-684

Judge David Stewart Cercone

Electronically Filed

STIPULATION OF DISMISSAL WITH PREJUDICE

WHEREAS, the Official Committee of Unsecured Creditors of Allegheny Health, Education and Research Foundation and PricewaterhouseCoopers LLP have entered into an agreement to settle this action;

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned parties, that all pending motions are hereby withdrawn and that the above-entitled action be, and the same hereby is, dismissed with prejudice, without costs, expenses, or attorneys' fees to any party as against another, pursuant to Fed. R. Civ. P. 41(a)(1)(A)(ii).

Dated: May 28, 2013

/s/ James M. Jones

James M. Jones
Laura A. Meaden
Jones Day
500 Grant Street, 45th Floor
Pittsburgh, PA 15219-2514
(412) 391-3939

*Attorneys for Official Committee of
Unsecured Creditors of Allegheny Health,
Education and Research Foundation*

Dated: May 28, 2013

/s/ Joseph F. McDonough

Joseph F. McDonough
Buchanan, Ingersoll & Rooney, P.C.
One Oxford Centre
301 Grant Street, 20th Floor
Pittsburgh, PA 15219
(412) 562-8800

Thomas G. Rafferty
Antony L. Ryan
Cravath, Swaine & Moore LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
(212) 474-1000

Attorneys for PricewaterhouseCoopers LLP

IT IS SO ORDERED:

Dated: _____

5/28/2013

DS Cercone

Hon. David Stewart Cercone
United States District Judge